

Developing a partnership model for tree disease resilience

The example of canker stain of plane



Arboricultural Association

50th National Amenity Arboriculture conference

September 2016, Keele University



Lucio Montecchio & Neville Fay



Development of a partnership model



Italian Society of Arboriculture
Milan 2- 5 July 2015, Parc Sempione, Milan,

Lucio Montecchio & Neville Fay



What is tree 'health' or 'fitness'?

- a dynamic ecosystem approach

Healthy organism?

One operating within normal species capacity (e.g. for growth, defense and reproduction) functioning in equilibrium **within its evolved ecosystem**

- Individual-based model – absence of 'ill-health'

Free from harmful biotic or abiotic effects (pathogens or environmental impacts)?

- Ecosystem-based model (individual = networked function of environment)

Dynamic condition – an organism functions within & contributes to sustainable & biodiverse system

- What if disease infection is asymptomatic?
- Assessment typically above ground
- Tree & not soil (is soil diseased)?

The Treework Seminar Series

Innovations in Arboriculture



SEMINAR 20	THE LINEAR FOREST
SEMINAR 16	AVENUES, ALLEYWAYS AND BOULEVARDS
SEMINAR 15	TREES & CLIMATE ADAPTATION
SEMINAR 13	TREES, ROOTS, FUNGI, SOIL (2)
SEMINAR 12	TREES, ROOTS, FUNGI, SOIL (1)
SEMINAR 11	TREES & CLIMATE PROOFING
SEMINAR 9	INTEGRATED TREE ASSESSMENT
SEMINAR 8	TREE RISK MANAGEMENT (2)
SEMINAR 7	TREE MORPHOLOGY (2)
SEMINAR 6	TREE RISK MANAGEMENT (1)
SEMINAR 5	TREE MORPHOLOGY (1)
SEMINAR 4	TREE WIND LOAD SIMULATION
SEMINAR 3	LIFE WITHIN & BENEATH THE TREE
SEMINAR 2	TREE MICRO-ECOLOGY
SEMINAR 1	TREE STATICS AND DYNAMICS



Dutch Elm Disease (*Ophiostoma novo-ulmi*)

- the province of experts



Collaborative partnership model

Open science with open commerce

- Communicating study of diseases
- Offering high-level training
- Develop competence in pathogen identification
- Early warning alerts & control systems

**Move from specialist lab-based service-support
to
partnership-based, knowledge transfer**

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P&D & Biosecurity – What do we understand?

Biosecurity

Preventive measures to reduce transmission-risk of infectious *pests & diseases* (Koblentz, 2010)

Introduction & Transmission

EU Council Directive on protective measures (biosecurity) against *introduction into and spread within the Community*, of organisms harmful to ‘plants or plant products’ (economic)

How to avoid biosecurity paralysis?

- Experience of DED
- Pathogen virulence + vector transformed threat
- Wrong-footed experts
- Attempted pruning / injecting / spaying
- Sanitary felling
- Local restrictions in movement of infected material
- Left with sense of powerlessness as disease ran its course
- We lost the battle despite knowing the cause
- **Science identified cause – but no effective treatment**
- **Uncalculated economic, ecological, cultural etc... costs**
- **Influenced professional arboriculture**

Treework Environmental Practice – De Rebus Plantarum



Chalara ash dieback (*Hymenoscyphus fraxineus*)

In UK – recognised in 2012

Defra - Chalara Management Plan (March 2013)

– ash 5.4% within GB woodland (9% England)



- Tree organisations (Gov + NGO) + Public + Press
- **Biosecurity = National security**
- **Cobra** (*Cabinet Office Briefing Room*)
- Tree loss = ecosystem + economic impacts
- Suffolk CC approx £25 million to manage roadside trees
- Scaled up nationally = £billions
- *Tourism, landscape, agriculture, wood production, hydrology, health, well-being*¹²

Lessons from past epidemics & Chalara experience

Dutch Elm Disease, Foot & Mouth

How have things changed?

- Public media-assisted interest in nature has expanded
- Today's expanded tree sector + public alarm + press
- Powerful NGOs and campaigning social media drive public concerns
- Today threat more likely to be taken seriously by Government + tree-scientific communities

Since Chalara...Collaboration & Partnership?

Arboricultural Association

Ancient Tree Forum

Institute of Chartered Foresters

Royal Forestry Society

Woodland Trust

International Society of Arboriculture

London Tree Officers Association

National Association of Tree Officers

Tree Council

Trees & Design Action Group

Forestry Commission

Defra - Tree Health & Plant Biosecurity Expert Taskforce

Defra-FC Biosecurity & Plant Health Action Plan

National Trust

Myerscough University + other colleges

University Forestry Departments

ObservaTree partnership – UK Tree Health Early Warning System (EU)

Biosecurity Policy & Position Statements



Position Statement

Biosecurity in Arboriculture & Urban Forestry



Position Statement

LTOA Managing the threat to London's trees from pests & diseases



Academic institutions & practitioner partnership model

- Open source access to data and scientific papers
- Train the Trainers
- Innovate commercial potential for biosecurity collaboration – (example of CSP)
- Build experience and confidence in the tree sector
- Accessible, high-impact university-supported workshops for practitioners
- Develop knowledge on disease expression, including false symptoms
- Short, sharp specialist training – a model to deliver practical competence in disease identification.
- Development of best practice to assess disease risk and control disease introduction
- Understand biosecurity principles & application to specific disease

Case for open-source knowledge & Science

Open access (OA) journals

Journals available to readers *without financial, legal, or technical barriers*

(other than those inseparable from gaining access to the internet itself)

Start own open-access peer-reviewed journals?

- International Association for Media and Communication Research
- *Directory of Open Access Journals (DOAJ)*
- *International Free and Open Source Software Law Review*
- *International Journal of U- and E- Services, Science and Technology*
- *Technology Innovation Management Review*
- *SciTechnology – International Publisher of Science, Technology & Medicine*

Biosecurity & British Standards

British Standard (BS8545: 2014)

***Trees: from nursery independence in the landscape -
Recommendations***

Para 8.6 Biosecurity

- Biosecurity is an important consideration, and appropriate measures should be taken to minimize the introduction and spread of harmful organisms (*Signpost to FC website*)

British Standard (BS3998:2010)

Treework –Recommendations

Para 4.3 Avoiding transmission of pests and pathogens

- Extreme caution...to prevent introduction of pests & pathogens into UK on tools & equipment *previously used abroad*.
- Avoid transmission of pests and pathogens from tree to tree and from site to site. (*Signpost to Plant Health Service & Forestry Commission*)¹⁸

7 Key Biosecurity – how serious are we?

CSP Action Points

- 1. Enforceable contingency protocols to be followed in event of outbreak**
- 2. Biosecurity protocols** key to reducing CSP introduction risk & spread in UK. Protocols to be common working practice, disseminated across sector, including tree nurseries.
- 3. Awareness of clonal imports:** Nursery trade to be aware of danger of clonal imports branded as 'resistant' or 'tolerant'. Recommended such unacceptable biosecurity risk - importation ban
- 4. Quarantine of imported nursery stock:** Imported plane trees to be grown on by importing nursery for 12 months before being sold on. Any symptomatic stock to be reported FC.
- 5. Maintaining & extending monitoring programmes** already underway for *C. platani* (e.g. London) to be maintained and rolled out nationally. CSP disease awareness initiatives to alert key symptoms should be core sector objective.
- 6. Standard practice for all arboricultural contractors, sector training & certification:** E.g FC *Keep It Clean* campaign - sector drive to adopt biosecurity protocols for controlling pathogens as - not subject to voluntary uptake.
- 7. Regular updating of certification of bio-security competence: a pre-requisite to obtain work within the industry and a condition of insurance.**

A European study experience



Hot-house learning, intense competence training

A Soil Study Weekend

on

Trees, soil, disease & resilience

May 2017



Lucio Montecchio & Neville Fay

Ecology & dynamics of the mycorrhizosphere



- ❖ Prof Concheri *Soil & nutrition*
- ❖ Prof Squartini *Soil microflora & microfauna*
- ❖ Dr. Dal Maso *Root parasites & mutualists*



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